

# How to complete a working director return

Working Director Returns need to be lodged separately to the periodic Employer Returns for employees.

The following guide provides step-by-step instructions for lodging a Working Director Return.

## Step 1 – Open the return

After you've logged into the employer portal, click on the Return ID in your Dashboard to open the return that is due to be completed. Alternatively, you can click on Returns in the menu and then click on the Return ID from the returns list.

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INCREDIBLE HOMES CO PTY (C801903)	Incredible Homes Co Pty Ltd (C8019	903)	
🔂 Dashboard			
Returns	Pending Returns		
So Transactions	Return Period	Workers	Due Date
₫≢) Hansacions	Working Director (Mar 2021 - Apr 2021) (R1047541)	1	30 Jun 2021
Correspondence	Working Director (May 2021 - Jun 2021) (R1047542)	1	30 Jun 2021

### Returns

#### 🛱 Certificate of Currency 🛛 😓 Export To Excel

Fund	ID	Return Period	Workers	Due Date	Balance	Return Status
PLSL	R1047542	Working Director (May 2021 - Jun 2021)	1 (Peter Quill)	30 Jun 2021	-	OPEN
PLSL	R1047541	Working Director (Mar 2021 - Apr 2021)	1 (Natasha Romanov)	30 Jun 2021	-	OPEN
PLSL	R1047160	Working Director (Jan 2021 - Feb 2021)	1 (Peter Quill)	30 Jun 2021	\$255.00	COMMITTED



### **Step 2 – Commit The Return**

If you wish to make a contribution for this Working Director for this return period, simply click on the Commit Return button, then click OK to lodge the return and generate an invoice.

Returns: Working Director (Mar 2021 - Apr 2021) (R1047541)							
				Edit Return	Commit Return		
Working Director Return Information							
Return Status	OPEN	Workers	1				
Return Period (ID)	Working Director (Mar 2021 - Apr 2021) (R1047541)	Levy	\$255.00				
Due Date	30/06/2021						
Working Days	45						

If you want to cease the Working Director registration and cease making contributions for this Working Director, click on the Edit Return button to open the return.





## Step 2 – Commit The Return (continued)

To Terminate the Working Director and cease making contributions, click on the More button at the end of the row next to the Working Director name and select Terminate from the drop-down menu. Use the calendar or type in the termination date and then use the drop-down box to select the reason for the termination. Click on the Close button at the bottom of the screen when you've finished making changes to the return.

Maximum Days. 60, Workin	ig Days. 43								
	Due Date 30/06/2021		Workers 1	Total Remuner	ation	Levy Rate	Le \$25	<sup>vy</sup> 5.00	
Worker (#)		Start Date	Declaration Type	Hours	Service Days	Period Remuneration	Previous Remuneration	Remuneration Discrepancy Reason	More
QUILL, Peter (M472533)			Manual	♥ 0	43	\$0.00	36,880.00	✓ Pay is within threshold	:
Termination Date		Termination Reas	on					]	
30/06/2021		[Choose Termination Reason]						×	
		Choose Terminat Retired Deceased Resignation Transferred to role Other Shortage of Work Genuine Redunda III Health / Invalidi	[Choose Termination Reason] Refired Deceased Resignation Transferred to role ineligible for PLSL Other Shortage of Work / Project Completed Genuine Redundancy III Health / Invalidity						Close

Returns / Working Director (May 2021 - Jun 2021) (R1047542): Return Edit

Click on the Commit Return button to lodge the Working Director return.

Returns: Working Director (May 2021 - Jun 2021) (R1047542)

 Edit Return
 Commit Return



## **Step 3 – Download The Invoice**

After the Working Director Return has been lodged you'll be able to see the balance payable and download an invoice for your contribution by clicking the Print PDF link.

Working Director Return Information         Return Status       Committee       Workers       1         Return Period (ID)       Working Director (May 2021 - Jun 2021) (R1047542)       Levy       \$255.00         Due Date       30/06/2021       Balance Payable       \$255.00         Working Days       43       Status       Status	
Return StatusCOMMITTEDWorkers1Return Period (ID)Working Director (May 2021 - Jun 2021) (R1047542)Levy\$255.00Due Date30/06/2021Balance Payable\$255.00Working Days43Same State	
Return Period (ID)Working Director (May 2021 - Jun 2021) (R1047542)Levy\$255.00Due Date30/06/2021Balance Payable\$255.00Working Days43	
Due Date30/06/2021Balance Payable\$255.00Working Days43	
Working Days 43	
Financial Details	
Date Reference Description Debit	Credit
18 Jan 21     Invoice [Print PDF]     Return #1047542     \$255.00	
Payment Information	
EFT Pay with EFT	
BPAY Account Name: CILSLB BSB: 065126	
Credit Card Account Number: 10064035 Reference: 801903	
Workers	Export 🗸
Worker         Dates (Term Reason)         Service Days         Period Remuneration	Levy
QUILL, Peter (M472533) Term 30 Jun 2021 (Retired) 43 \$0.00	\$255.00

